

## Rob D.

Finance professional with experience in banking, personal wealth management, financial planning, institutional investment management, and redemptive investing. Rob has served as an inter-cultural worker in restricted access nations. He is a Certified Financial Planner<sup>TM</sup> professional, a Certified Investment Management Analyst (CIMA<sup>®</sup>), has an MDiv, and is completing his PhD.

## Expertise

Entrepreneurship. Financial and investment management. Impact investing. Sales management. Spiritual integration. International church planting and discipleship.

## About Rob

Rob has been active in numerous churches and ministries both domestically (AL and CA) and internationally. Currently, he and his family are active members at The Grove Community Church in Riverside, CA.

Experience			
IBEC Ventures	Coach		2024 – present
Global Impact Wealth Management, LLC	Owner		2023 – present
BFCAL	VP & Chief Investment Officer		2019-2023
IMB	Field Worker – Access Consultant	t	2014-2018
Synovus Securities	VP, Financial Consultant		2003-2014
Merrill Lynch	Financial Advisor		2001-2003
AmSouth Investment Services	AVP, Financial Advisor		1996-2001
<b>Education</b> St. Lawrence University		BA,	Political Science
Southeastern Baptist Theological Seminary		MDiv	
The Southern Baptist Theological Seminary		PhD Candidate	
CFP Board		CFP Designation	
University of Chicago, Booth School Executive Education		CIMA Designation	

